

IN THE CIRCUIT COURT OF COOK COUNTY, ILLINOIS  
COUNTY DEPARTMENT, CHANCERY DIVISION

IN THE MATTER OF THE REHABILITATION OF )  
MIDLAND INSURANCE GROUP, INC., STUDENT )  
PLANS, INC. AND SECURITY INSURANCE ) NO. 05 CH 11102  
COMPANY, LTD. )  
)  
)

ORDER

THIS CAUSE COMING BEFORE THE COURT upon the petition of MICHAEL T. McRAITH, Director of Insurance of the State of Illinois, in his capacity as the statutory and court-affirmed Rehabilitator of Midland Insurance Group, Inc. ("Midland"), Student Plans, Inc. ("Student Plans") and Security Insurance Company, Ltd. ("Security Ltd.") (the "Rehabilitator"), for the approval of an assumption agreement between the Rehabilitator and Markel Insurance Company ("Markel"); due notice having been given; the Court having jurisdiction over the parties and the subject matter; the Court having reviewed the Rehabilitator's Petition filed herein and having heard from counsel thereon; and the Court being otherwise advised in the premises;

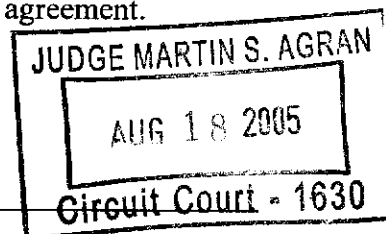
IT IS HEREBY ORDERED:

A. Pursuant to Sections 192(2) and 193(4) of the Illinois Insurance Code, 215 ILCS 5/192(2) and 5/193(4), the assumption agreement presented by the Rehabilitator and attached to his instant Petition as Exhibit A is approved pursuant to the terms set forth therein.

B. The Rehabilitator is authorized to execute the assumption agreement, as well as any and all related documents necessary to effectuate the terms of the agreement.

ENTERED:

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Judge Presiding



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