



conditions of the proposed Early Access Distribution and Expense Reimbursement Plan Agreement attached as Exhibit B to the Liquidator's Petition.

**IT IS THEREFORE ORDERED THAT:**

1. The Early Access Distribution and Expense Reimbursement Plan attached to the Liquidator's instant Petition as Exhibit A is hereby approved and the Liquidator is authorized to proceed pursuant to its terms.

2. That the Liquidator is hereby authorized to enter into an Early Access Distribution and Expense Reimbursement Plan Agreement with the Illinois Insurance Guaranty Fund, the Illinois Life and Health Insurance Guaranty Association, and similar organizations in other states, pursuant to the terms and conditions set forth in Exhibit B to the Liquidator's instant Petition.

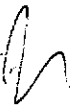
**ENTERED:**

ENTERED

SEP 23 2004

Judge Presiding

JUDGE WILLIAM MAKI  
CIRCUIT CLERK - 1801



D. Daniel Barr  
J. Kevin Baldwin  
Counsel to the Receiver  
222 Merchandise Mart Plaza  
Suite 1450  
Chicago, Illinois 60654  
(312) 836-9500  
Attorney Code # 16819