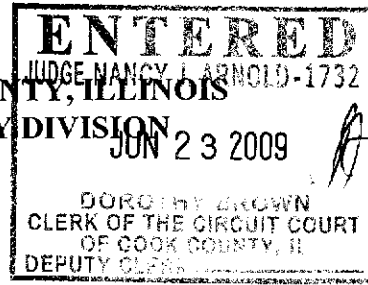


IN THE CIRCUIT COURT OF COOK COUNTY, ILLINOIS
COUNTY DEPARTMENT, CHANCERY DIVISION



IN THE MATTER OF THE LIQUIDATION)
OF DELTA CASUALTY COMPANY)

NO. 01 CH 20445

ORDER

THIS CAUSE COMING TO BE HEARD upon the Petition of MICHAEL T. McRAITH, Director of Insurance of the State of Illinois, in his capacity as statutory and Court-affirmed Liquidator (the "Director" or "Liquidator") of Delta Casualty Company ("Delta"), for the entry of an order approving a final distribution of estate assets and approving the termination of the liquidation proceedings and the closing of the estate; the Court having jurisdiction over the parties and the subject matter; the Court having heard from counsel for the Liquidator and being fully advised in the premises;

IT IS ORDERED:

A. That the Liquidator's plan of final distribution of Delta's assets, including the reserving of \$87,739 pursuant to Section 211.1(a) of the Illinois Insurance Code (the "Code"), 215 ILCS 5/211.1(a), which plan will result in a final distribution of 100% on all timely-filed claims allowed for purposes of participating in the Second Distribution, as defined in Paragraph 5 of the Liquidator's petition, and for the payment of the residue of the estate's assets to Delta's sole shareholder, as described in Paragraph 12 of the Liquidator's Petition, is approved, including any assets received post-closing less the administrative expense of distributing said funds, and any excess funds from the post-closing reserve;

B. That the liquidation proceedings are terminated, the Delta estate is closed, and these proceedings are dismissed without prejudice pursuant to Section 211.1 of the Code, 215 ILCS 5/211.1;

C. That Delta's charter is dissolved pursuant to Section 196 of the Code, 215 ILCS 5/196;

D. That Michael T. McRaith, Director of Insurance of the State of Illinois, in his capacity as Liquidator of Delta, and his Special Deputy Receiver, and their agents, assistants, predecessors, successors and assigns, are discharged from all liability and responsibility relating to the administration of the Delta estate pursuant to Section 211.1(a) of the Code, 215 ILCS 5/211.1(a);

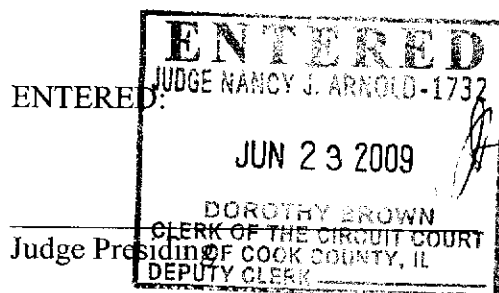
E. That Michael T. McRaith, Director of Insurance of the State of Illinois, his agents, successors and assigns, as Trustee and as Director, pursuant to Sections 210(4) and 211.1(b) of the Code, 215 ILCS 5/210(4) and 5/211.1(b), is authorized to administer the post-closing obligations set forth in his instant petition, including any remaining reserved and residual estate assets and making distribution to the Illinois Insurance Guaranty Fund on its one remaining open claim, until such time as the obligations have been completed;

F. That the Director is authorized to maintain and store Delta's records in his possession and control for one (1) year from the date of entry of this order, and thereafter shall destroy the records pursuant to Section 211.1(b) of the Code, 215 ILCS 5/211.1(b);

G. That, pursuant to Section 211.1(b) of the Code, 215 ILCS 5/211.1(b), upon the completion of all post-closing obligations, any residual assets from either the reserve for the payment of the final post-closing administrative expenses or monies received by Delta post-closing, which the Liquidator determines cannot be practicably or economically distributed to the shareholder, shall be deposited into the Closed Estate Fund Trust Account; and

H. That the Court retains jurisdiction in this cause, pursuant to Section 211.1(c) of the Code, 215 ILCS 5/211.1(c), for the purpose of granting such other and further relief as the nature of this cause and the interests of the policyholders and creditors of Delta, or the public, may require.

I. The status hearing scheduled for July 2, 2009 at 10:15a.m. is stricken.



D. Daniel Barr
Daniel A. Guberman
Counsel to the Liquidator
Office of the Special Deputy Receiver
222 Merchandise Mart Plaza
Suite 1450
Chicago, Illinois 60654
(312) 836-9500
Attorney Code #16819